



# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT      06-Dec-2025

## Market Movement from 01st Dec 2025 to 06th Dec 2025.

- There was limited movement in NY futures during the week. NY March futures declined from 64.71 cents on 28-Nov to 63.93 cents on 05-Dec, registering a week-on-week loss of 0.78 cents.
- For the week ending 30th October 2025, U.S. cotton export sales showed steady activity for the 2025–26 season, with net upland sales of 81,600 bales and upland shipments of 146,600 bales, while net Pima sales stood at 8,300 bales with shipments of 2,700 bales, taking the total weekly sales to 89,900 bales. For the 2026–27 season, net forward sales were reported at 7,900 bales of upland with no Pima sales recorded, indicating limited advance buying at this early stage.
- This week, the Gujcot Spot Rate opened on a steady note at 52,150 on Monday and remained unchanged on Tuesday, eased marginally to 52,050 on Wednesday, recovered back to 52,150 on Thursday, strengthened further to 52,250 on Friday, and remained



# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT      06-Dec-2025

steady at 52,300 on Saturday, reflecting a narrowly ranged and stable market throughout the week.

- The Indian physical market remained steady to firm for superior-quality cotton, as CCI continued purchasing only better-quality lots, while prices for lower-quality cotton declined. The spread between lower and superior-quality cotton widened. Overall, super-quality cotton prices traded somewhat higher compared to last week.
- Large arrivals have now started as CCI has resumed full-scale buying. Daily arrivals have crossed the 2 lakh mark and are expected to increase further next week.
- For the first time in history, the Indian rupee has depreciated to 90 per U.S. dollar. This is a setback for imports, while it is expected to provide support to exports.
- With the depreciation of the rupee, the Indian basis remains firm and is currently below the Cotlook level. As a result, Indian domestic cotton is now cheaper than the CIF value of imported cotton.



# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT      06-Dec-2025

- During this week, the Indian basis remained between 9.15 and 10.21.
- During the week, the USD–INR exchange rate showed notable volatility, opening at 89.55 on Monday, rising to 89.87 on Tuesday, and further strengthening to a weekly high of 90.19 on Wednesday; thereafter, the rupee recovered slightly with the rate easing to 89.97 on Thursday and remaining largely stable at 89.98 on Friday, reflecting a mixed trend with midweek weakness followed by mild stabilization toward the end of the week.
- **Let's hope for the best.**



# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

Global

## US Weekly Export Sales

<b>US Export Sales</b>	<b>30-Oct-2025</b>
<b>Marketing Year 2025-26</b>	
Upland Gross Sales	83,100
Cancellation	1,500
<b>Net Upland Sales</b>	<b>81,600</b>
PIMA Gross Sales	12,700
Cancellation	4,400
<b>Net PIMA Sales</b>	<b>8,300</b>
Total Gross Sales	95,800
Total Cancellation	5,900
<b>Total Net Sales</b>	<b>89,900</b>
<b>Shipments</b>	
UPLAND	1,46,600
PIMA	2,700
<b>Total Shipment</b>	<b>1,49,300</b>
<b>Marketing Year 2026-27</b>	
Net Upland Sales	7,900
Net PIMA Sales	0
<b>Total Net Sales</b>	<b>7,900</b>
All Figures in US Running Bale	



# GUJCOT TRADE ASSOCIATION

## WEEKLY REPORT

06-Dec-2025

Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	29-11-2025	06-12-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	52,100	52,300	200	0.38%
V-797	13% Trash		38,750	39,100	350	0.90%
MCX Spot Rate			24,950	25,050	100	0.40%
USD-INR Exchange			89.46	89.98	0.52	0.58%

Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	52,050	52,300	52,175
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		38,750	39,100	38,892
MCX Spot Rate			24,900	25,050	25,007
USD Exchange Rate			89.55	90.19	89.92

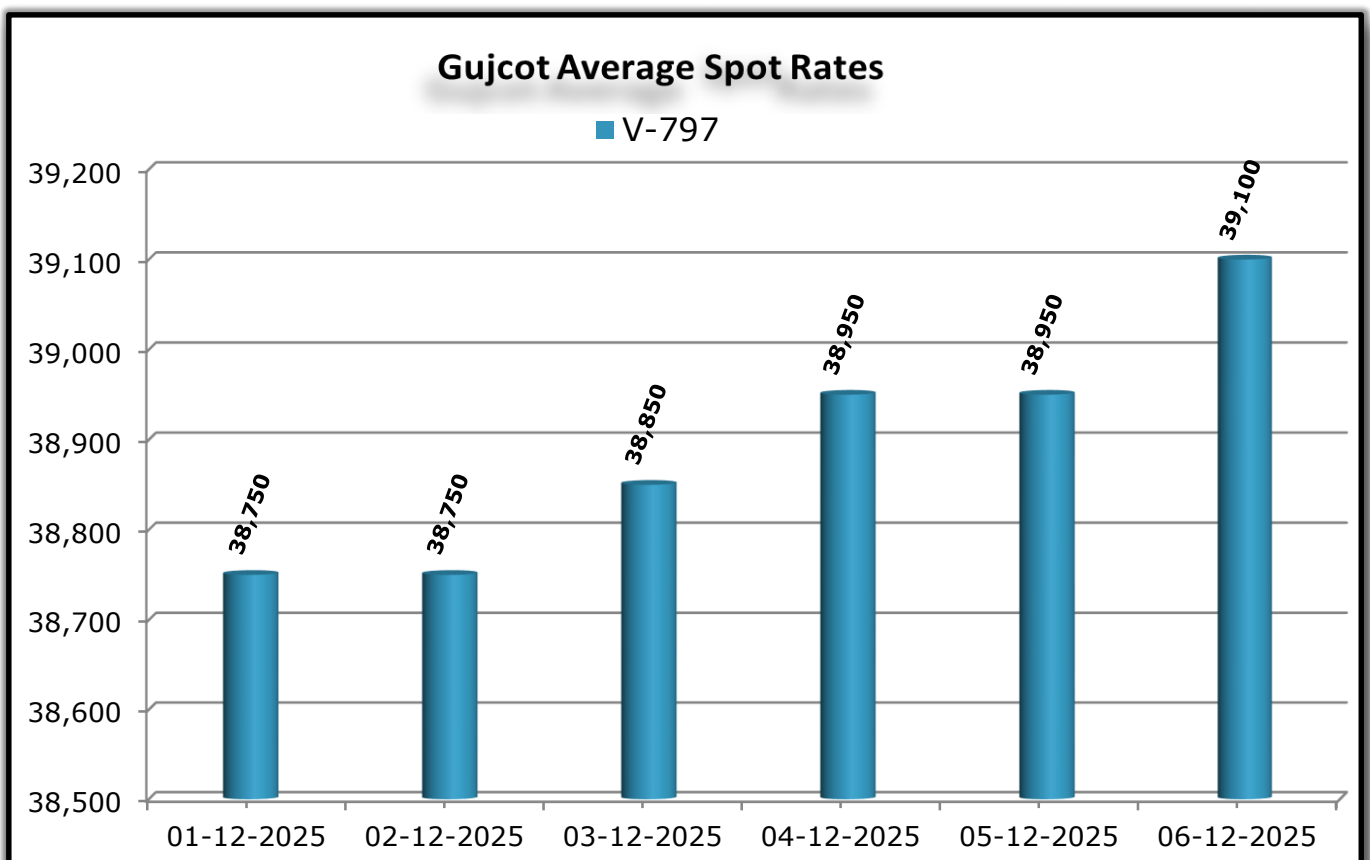
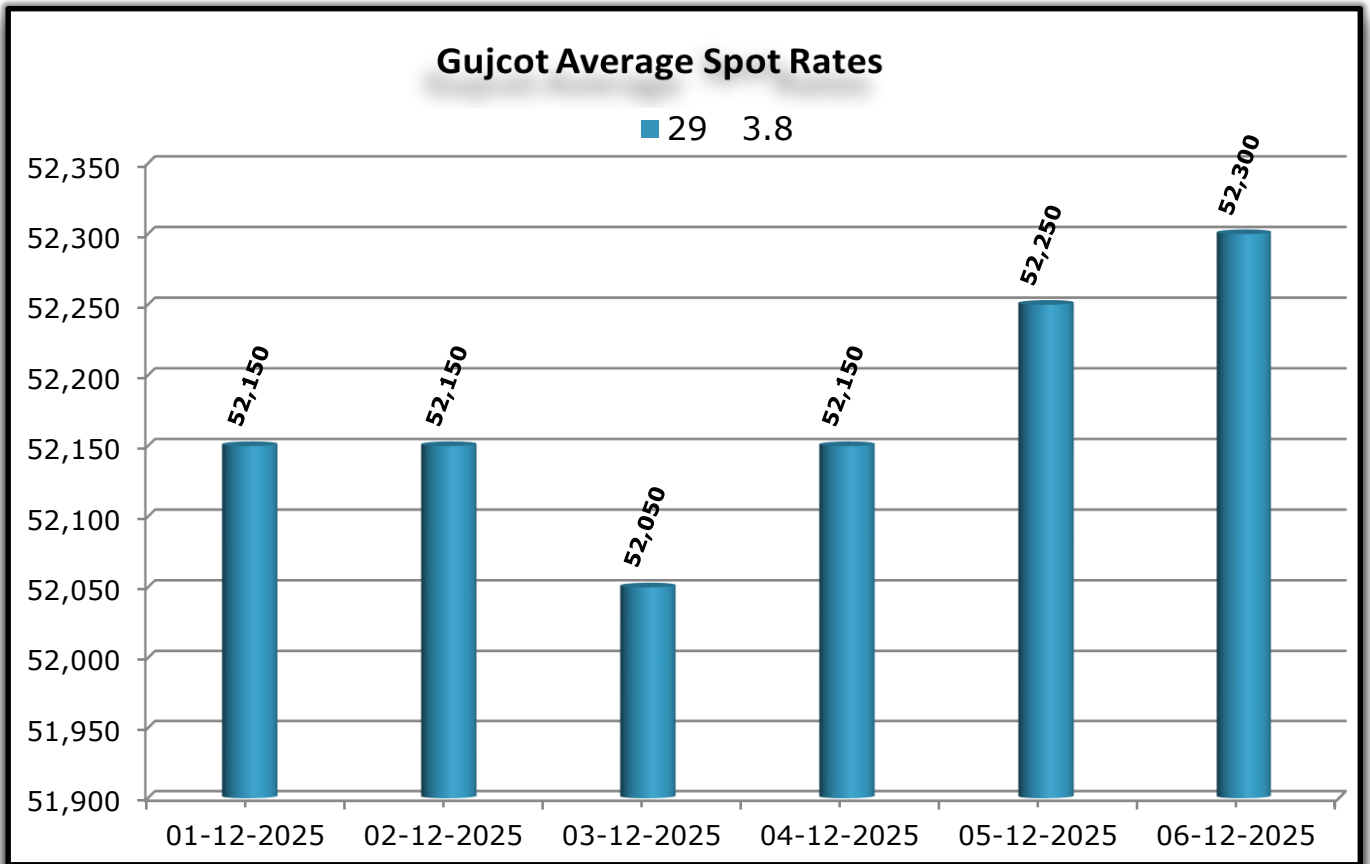
Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
01-12-2025	52,150	38,750	24,900	89.55
02-12-2025	52,150	38,750	24,980	89.87
03-12-2025	52,050	38,850	25,010	90.19
04-12-2025	52,150	38,950	25,050	89.97
05-12-2025	52,250	38,950	25,050	89.98
06-12-2025	52,300	39,100	25,050	89.98



# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

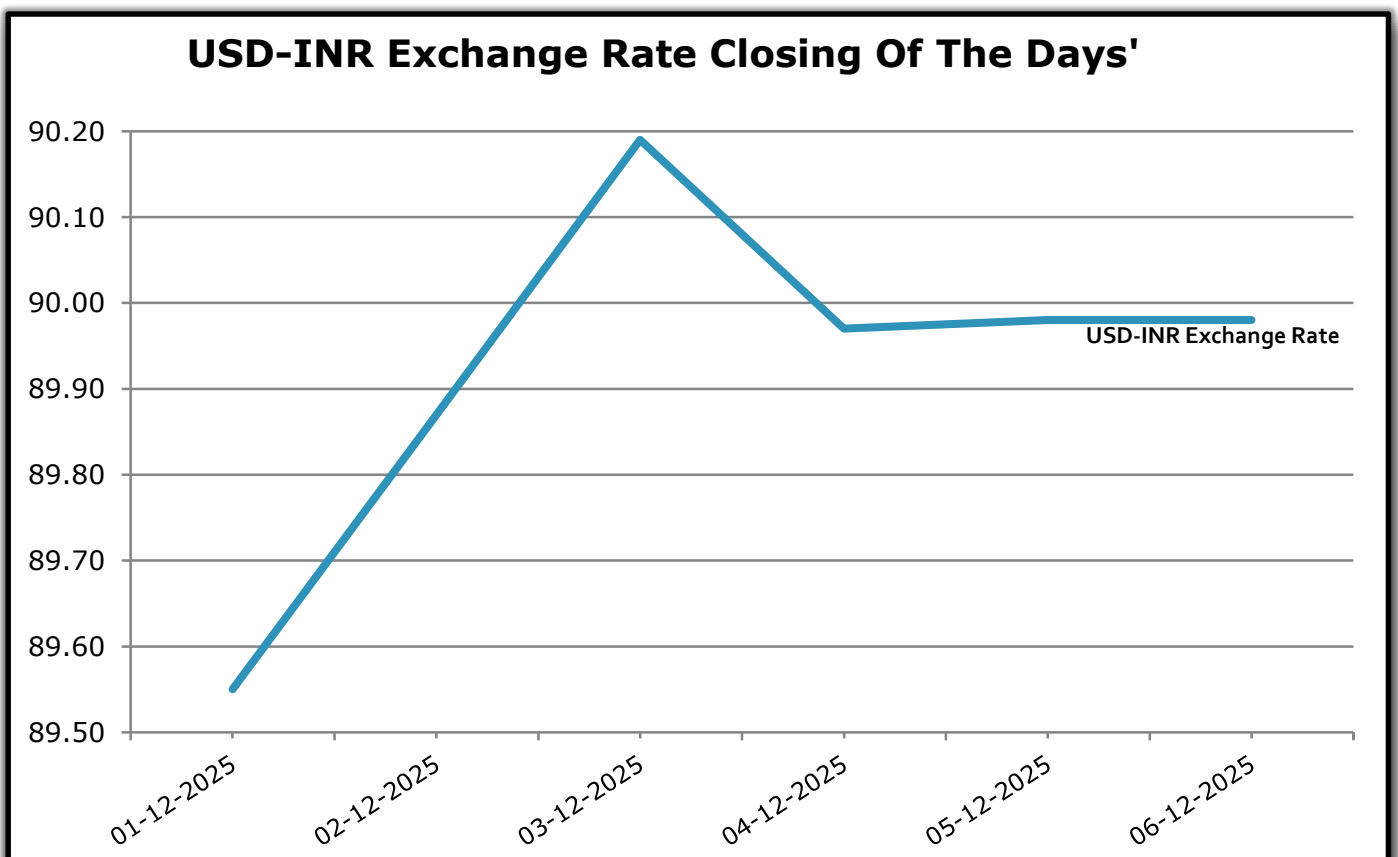
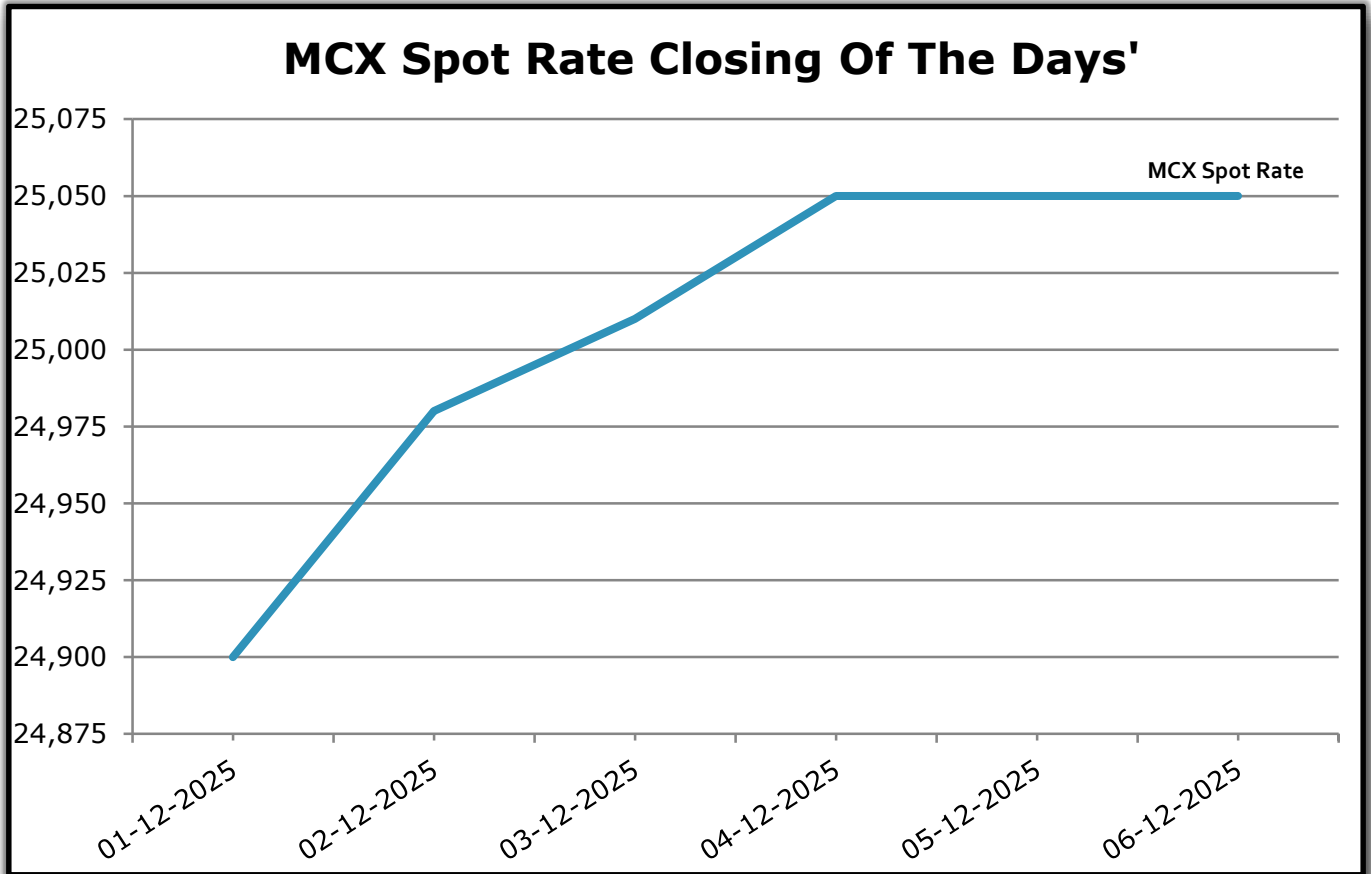




# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025



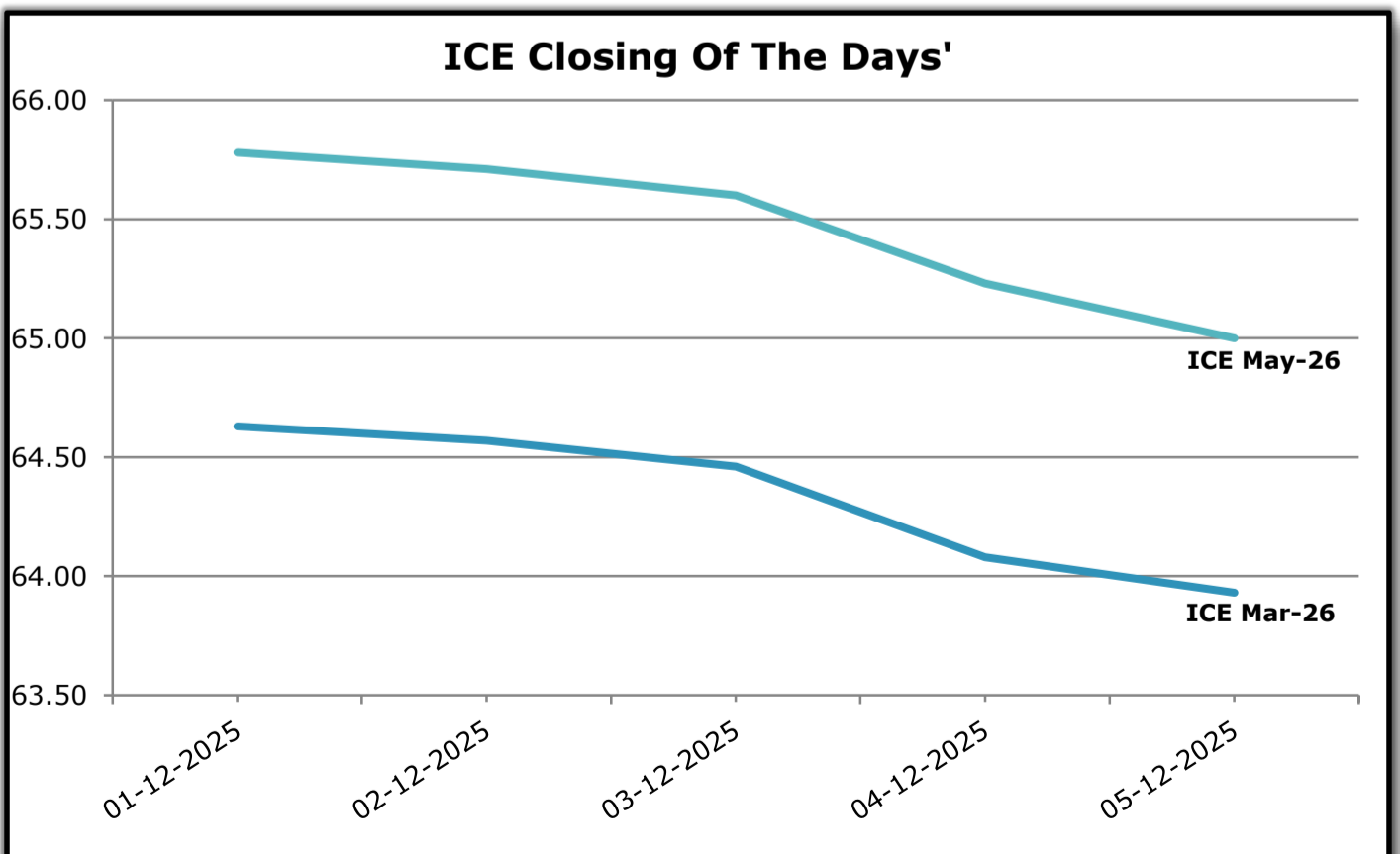
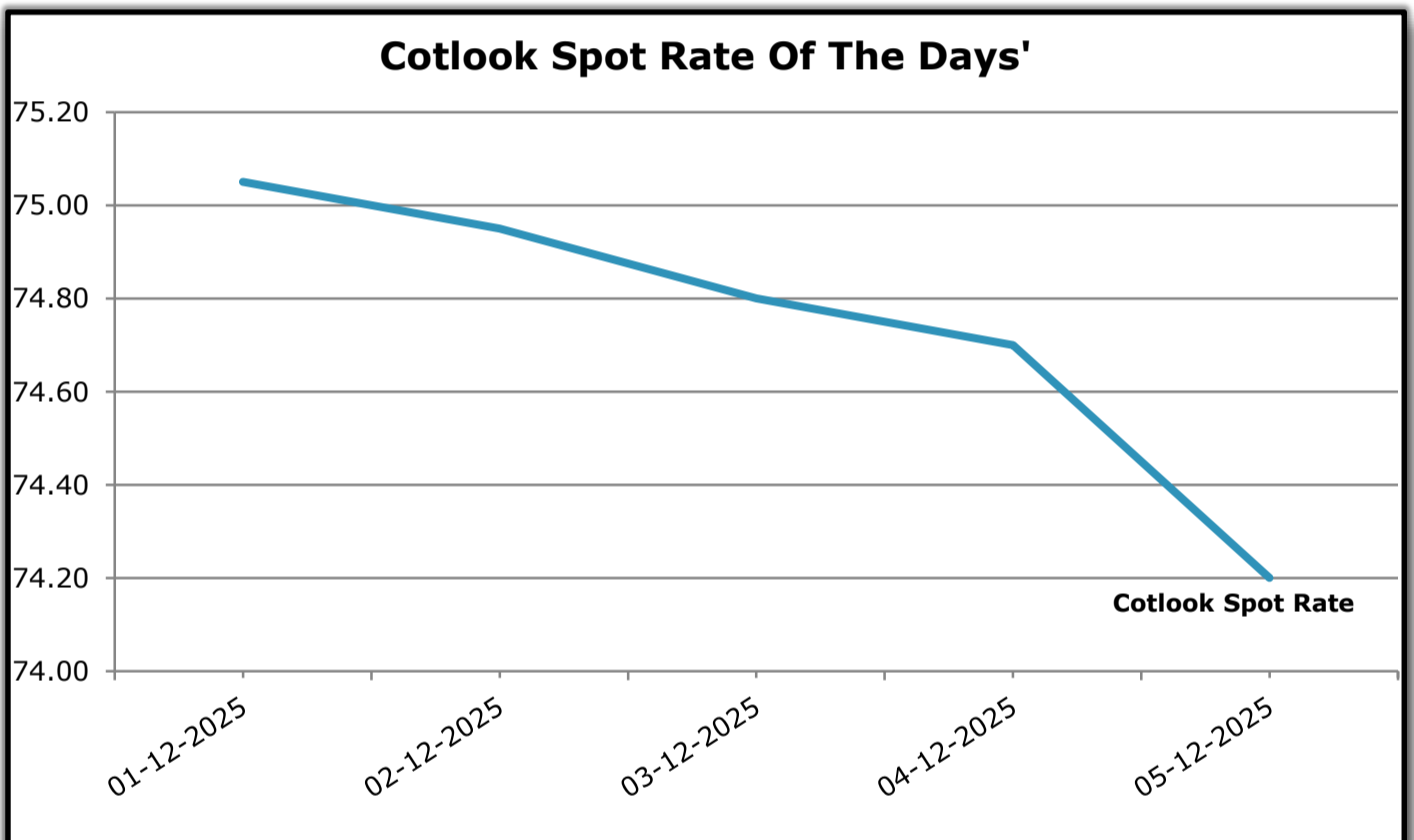


# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Mar-26	May-26
01-12-2025	75.05	64.63	65.78
02-12-2025	74.95	64.57	65.71
03-12-2025	74.80	64.46	65.60
04-12-2025	74.70	64.08	65.23
05-12-2025	74.20	63.93	65.00



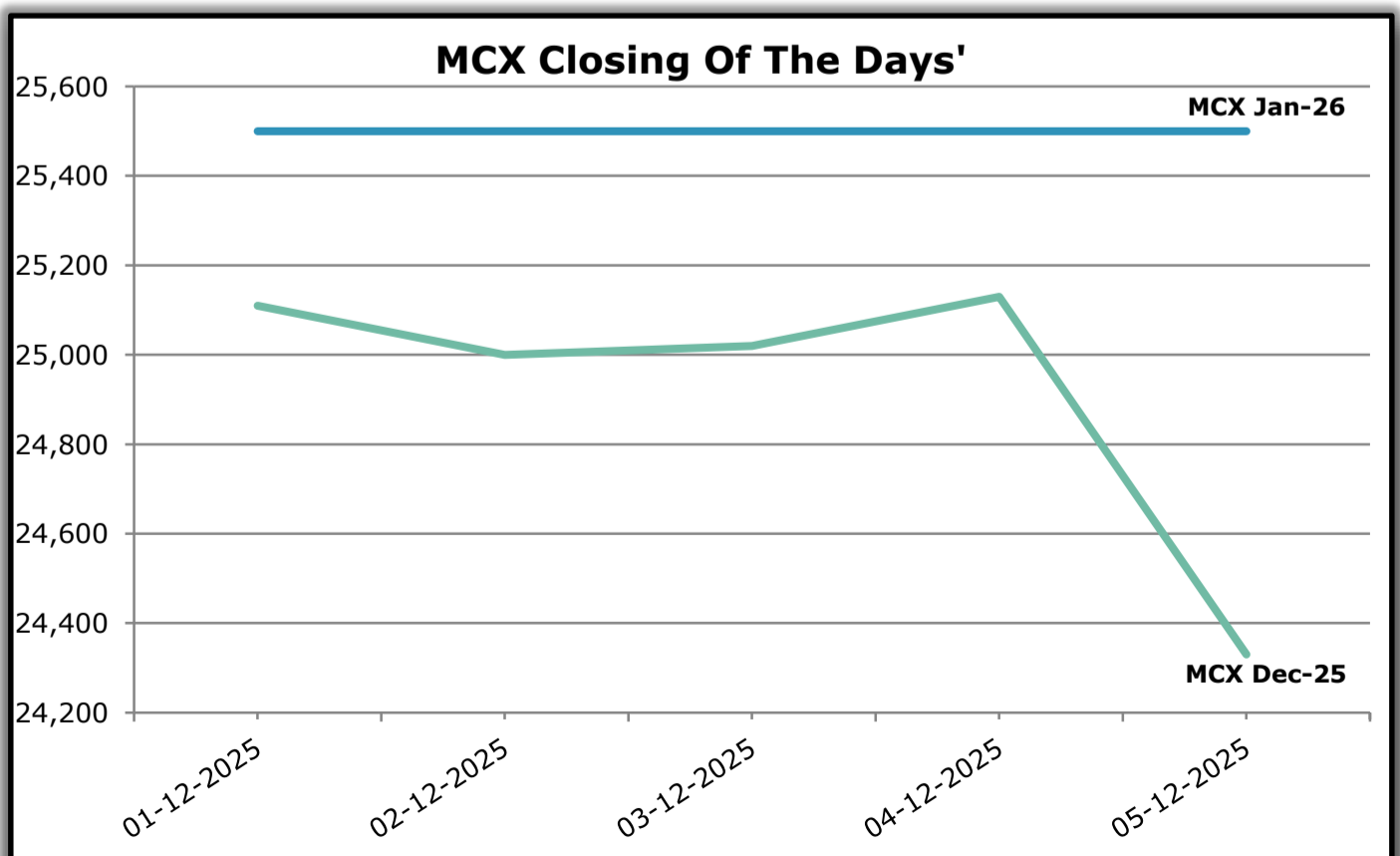
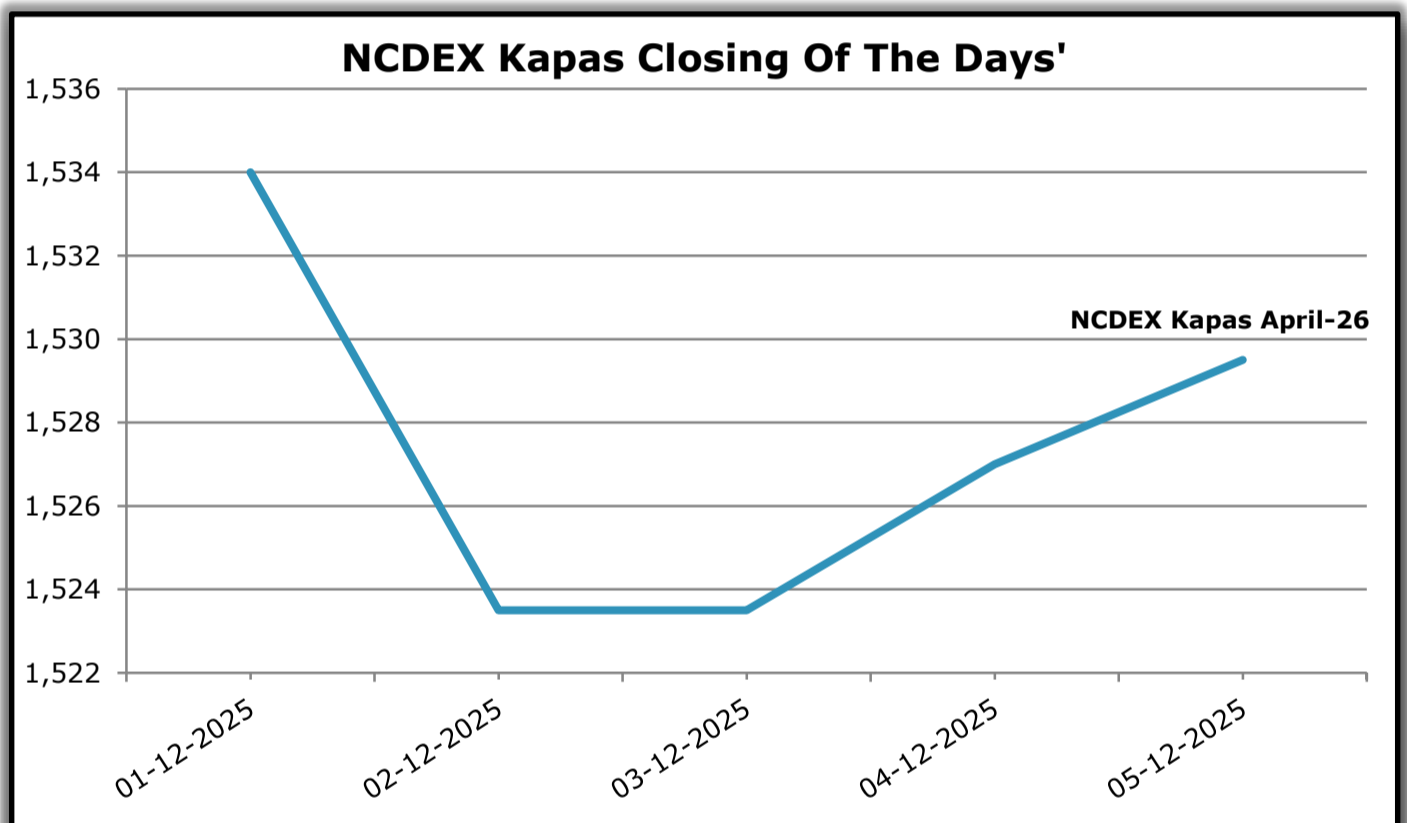


# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

Indian Indices			
Date	NCDEX Kapas	MCX	
	April-26	Dec-25	Jan-26
01-12-2025	1,534.00	25,110	25,500
02-12-2025	1,523.50	25,000	25,500
03-12-2025	1,523.50	25,020	25,500
04-12-2025	1,527.00	25,130	25,500
05-12-2025	1,529.50	24,330	25,500





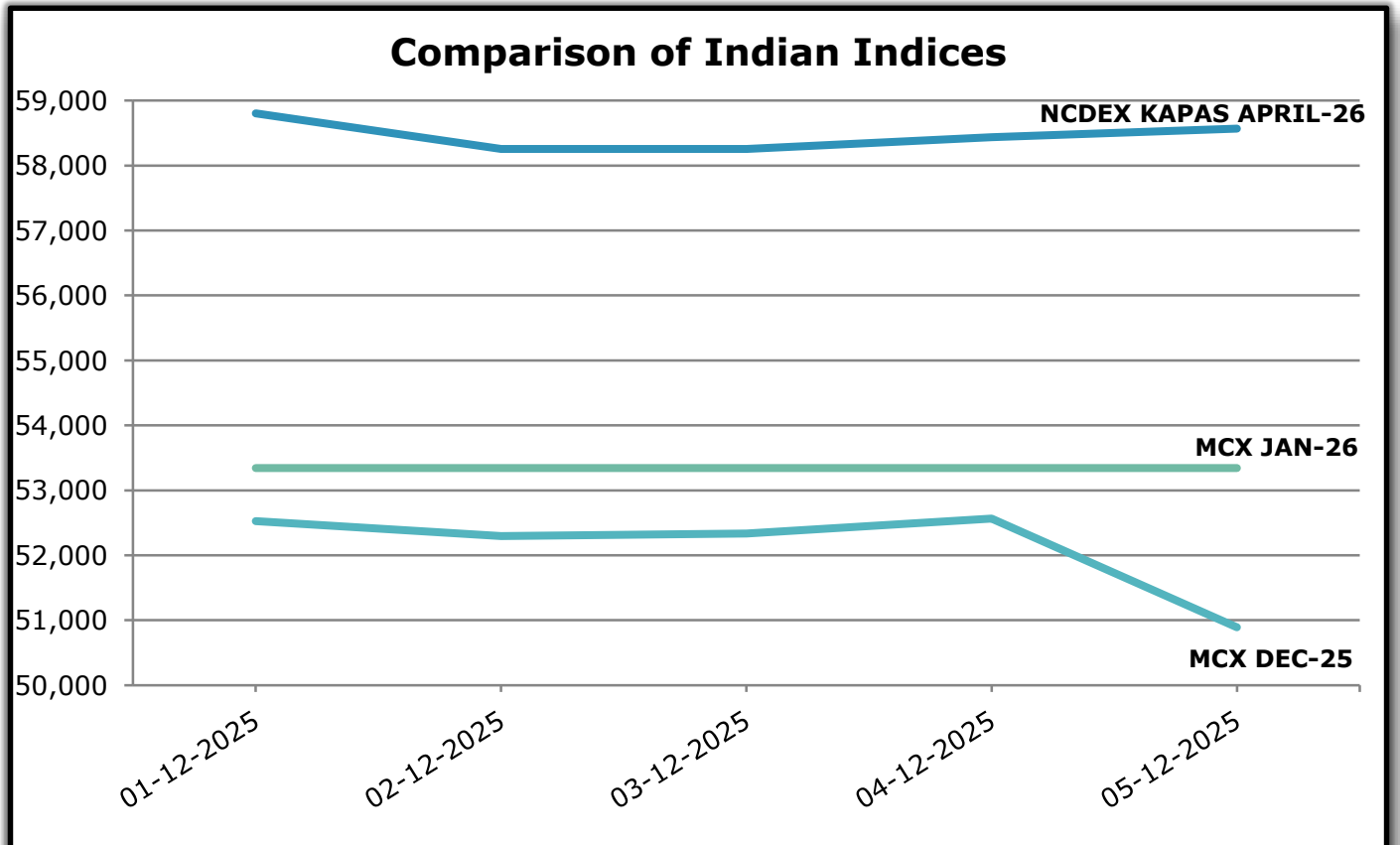
# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Dec-25	Jan-26
01-12-2025	58,805	52,525	53,341
02-12-2025	58,256	52,295	53,341
03-12-2025	58,256	52,337	53,341
04-12-2025	58,439	52,567	53,341
05-12-2025	58,569	50,893	53,341

Remark :- For NCDEX Kapas we have taken seed rate 700/20 Kg to convert in Candy.

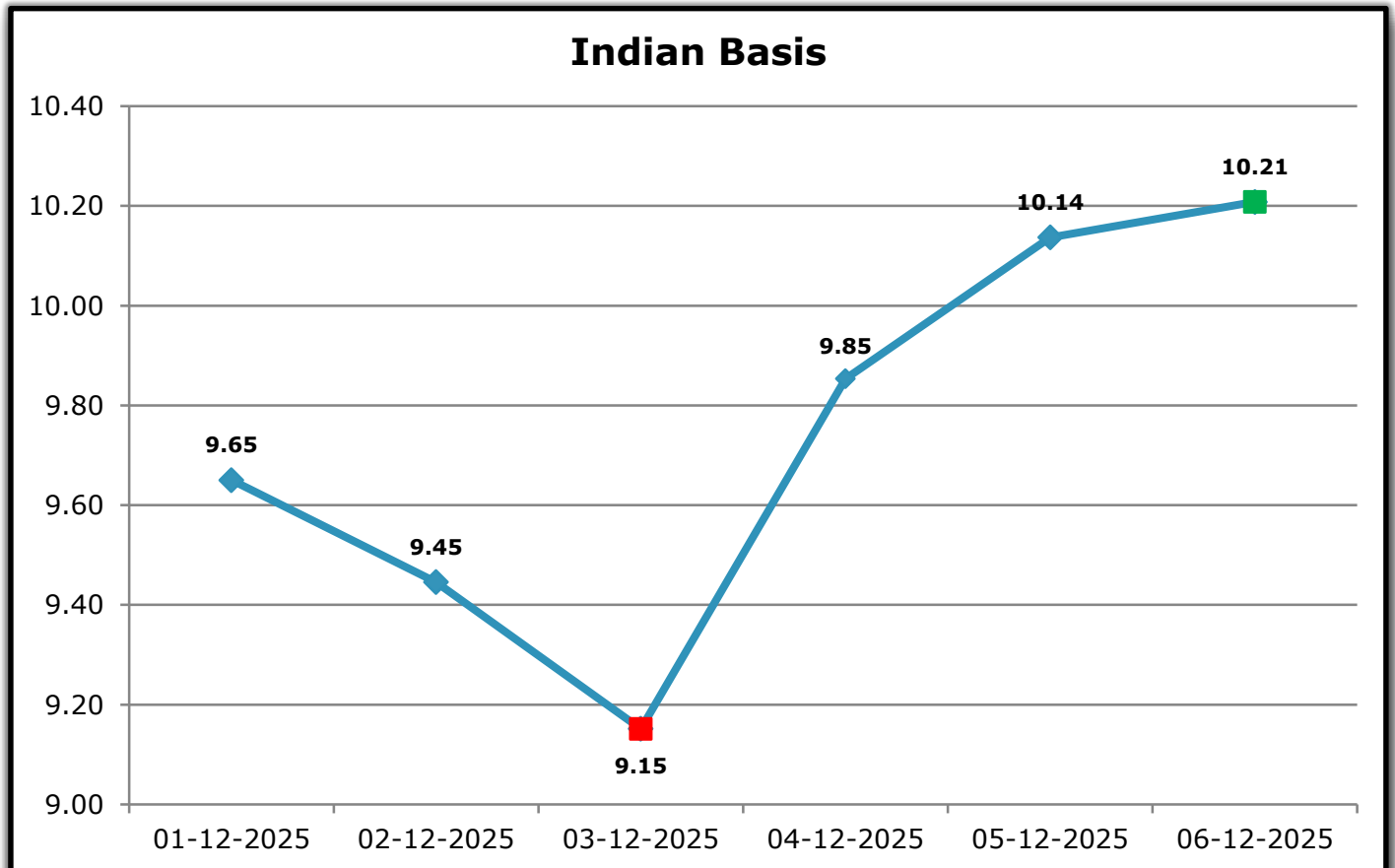




# GUJCOT TRADE ASSOCIATION

## WEEKLY REPORT 06-Dec-2025

Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Mar	BASIS
01-12-2025	52,150	89.55	74.28	64.63	9.65
02-12-2025	52,150	89.87	74.02	64.57	9.45
03-12-2025	52,050	90.19	73.61	64.46	9.15
04-12-2025	52,150	89.97	73.93	64.08	9.85
05-12-2025	52,250	89.98	74.07	63.93	10.14
06-12-2025	52,300	89.98	74.14	63.93	10.21





# GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

06-Dec-2025

## IN THE WEEK AHEAD

- The market will closely track the **USDA Weekly Export Sales reports on Monday (Dec 8) and Thursday (Dec 11)** along with the **USDA World Supply & Demand Report on Tuesday (Dec 9)** for fresh cues on global supply-demand trends.
- Trader sentiment will be guided by the **CFTC Commitment of Traders reports on Tuesday (Dec 9) and Friday (Dec 12)**, along with the **CFTC Cotton On-Call Report on Thursday (Dec 11)**, indicating speculative positioning and on-call fixation activity.

One stop solution for all cotton related reports and information.

Visit <https://www.gujcot.com>. It's updated every day in real time.

You can view

- Gujarat Daily Spot Rate at 5:30 pm and Historical Data
- Gujarat Latest Pressing Report and Historical Data
- Cotton Advisory Board Balance sheet and Area, Production, Yield reports from cotton season 1991-1992 to till date estimate available from Menu->Reports
- All Historical Gujcot Weekly Reports Menu->Reports
- All India Cotton Sowing data
- Gujarat Cotton Sowing District wise Report
- US Export Sales Report
- US Crop Progress Report
- International Cotton Indices and Spot Rates.
- USDA WASDE Report
- ICE Cotton On Call Report
- And All other National & International reports and upcoming events

## Report Sponsors:

Click on Sponsor's Logo to visit Sponsor's Website



## Report prepared by

Kalpesh Patel

Manager

Gujcot Trade Association